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Report of Independent Accountants

To the Management of Sysco Corporation:

We have examined management’s assertion, included in Exhibit A, that the net proceeds from the issuance of Sysco Corporation’s (“Sysco”) 2.400% Senior Notes due 2030 (the “Allocated Amount”) were fully allocated, during the period from February 13, 2020 through June 27, 2020 (the “Reporting Period”), to qualifying Eligible Projects (as defined in the “Use of Proceeds” section of the Prospectus Supplement, dated February 11, 2020, to the Prospectus dated August 27, 2018, filed by Sysco on February 12, 2020 with the Securities and Exchange Commission pursuant to Rule 424(b)(2) of the Securities Act of 1933, as amended) that meet the eligibility criteria set forth in Table 1 of Exhibit A (the “Criteria”). Management of Sysco is responsible for management’s assertion, selection of the Criteria and the allocation, during the Reporting Period, of amounts to projects that meet the Criteria. Our responsibility is to express an opinion on management’s assertion based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether management’s assertion is fairly stated, in all material respects. An examination involves performing procedures to obtain evidence about management’s assertion. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of management’s assertion, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

Our examination was not conducted for the purpose of evaluating (i) the completeness of the amount allocated to Eligible Projects during the Reporting Period or the amount allocated to each category of Eligible Projects during the Reporting Period, (ii) the environmental or sustainability benefits of the Eligible Projects (iii) conformance of any Eligible Projects with any third-party published principles, standards or frameworks, such as the Sustainable Bond Principles, dated June 2018, published by the International Capital Market Association, or (iv) any information included in Sysco’s 2020 Corporate Social Responsibility Report, other than management’s assertion. Accordingly, we do not express an opinion or any other form of assurance other than on management’s assertion included in Exhibit A.

In our opinion, management’s assertion, included in Exhibit A, that the net proceeds from the issuance of the 2.400% Senior Notes due 2030 were fully allocated during the Reporting Period to qualifying Eligible Projects that met the Criteria, is fairly stated, in all material respects.

Ernst & Young LLP

October 22, 2020
Houston, Texas

Exhibit A

Sysco Corporation Management's Assertion

We assert that the net proceeds from the issuance of 2.400% Senior Notes due 2030 (the "Allocated Amount") were fully allocated, during the period from February 13, 2020 through June 27, 2020 (the "Reporting Period"), to qualifying Eligible Projects (as defined in the "Use of Proceeds" section of the Prospectus Supplement dated February 11, 2020, to the Prospectus dated August 27, 2018, filed by Sysco Corporation on February 12, 2020 with the Securities and Exchange Commission pursuant to Rule 424(b)(2) of the Securities Act) that meet the eligibility criteria set forth in Table 1 below (the "Criteria"). Management of Sysco Corporation is responsible for this assertion, selection of the Criteria and the allocation, during the Reporting Period, of amounts to projects that meet the Criteria.

Table 1: Eligible Projects

Renewable Energy	Expenditures related to the development, construction, and acquisition of renewable energy projects as well as sourcing electricity for our operations with renewable energy, such as solar and wind energy. Sourcing expenditures must be pursuant to long-term power purchase agreements which were entered into prior to commercial operation of the related facility.
Energy Efficiency	Expenditures related to the development of energy efficiency projects in new or existing corporate and supply chain facilities. Includes installing technologies such as LED lighting and increasing refrigeration efficiency systems.
Clean Transportation	Expenditures related to reducing emissions in our truck fleet. Includes pursuing electrification of our truck fleet, installation of electric charging infrastructure within our facilities, and using new technology to identify the most economically and environmentally efficient route to transport shipments, and developing and testing new technologies such as zero-emissions trailer technologies.
Waste Reduction	Expenditures related to reducing/preventing waste. Includes reducing waste to landfill, and capital expenditures related to expanding recycling programs.

Sustainable Water and Wastewater Management	Expenditures related to water-saving opportunities. Includes recycling water from our vehicle washing stations, using rainwater for landscaping, and installing technology that can capture and recycle condensation from cooling processes in refrigeration.
Environmentally Sustainable Management of Living Natural Resources	Expenditures related to implementing practices to protect sensitive areas, improve air, water, soil and wildlife resources, and conserve nonrenewable mineral resources. Includes procurement of products which are certified organic or through the Sysco Integrated Pest Management program.
Aquatic Biodiversity Conservation/Food Security:	Expenditures related to supporting transformational change in the management of global fisheries and promoting responsible aquaculture. Includes procuring seafood products from fisheries certified by the Marine Stewardship Council (“MSC”), farms certified by the Aquaculture Stewardship Council (“ASC”), and/or certified against a minimum two-star rating on the Best Aquaculture Practices standards as defined by the Global Aquaculture Alliance, enhancing capabilities to trace seafood products, working with fisheries to improve their environmental performance and achieve MSC or ASC certification, implementation and support of Fishery Improvement Projects.
Socioeconomic Advancement and Empowerment	Expenditures related to increasing spending with qualified minority- and women-owned business suppliers in line with certain eligibility criteria outlined above. Includes spending to support eligible businesses to meet our supplier requirements and monitoring performance of suppliers to ensure fair treatment of workers who grow, harvest and process products in our global supply chain.

Note 1: The Allocated Amount may include amounts allocated during the Reporting Period to new investments made by us during the Reporting Period, as well as to existing investments made by us up to three years prior to February 13, 2020, the date of issuance of our 2.400% Senior Notes due 2030.

Note 2: Proceeds are considered allocated when goods or services are approved for payment.