

# A LOOK AT OUR PERFORMANCE



## Q2 FY26 REVIEW

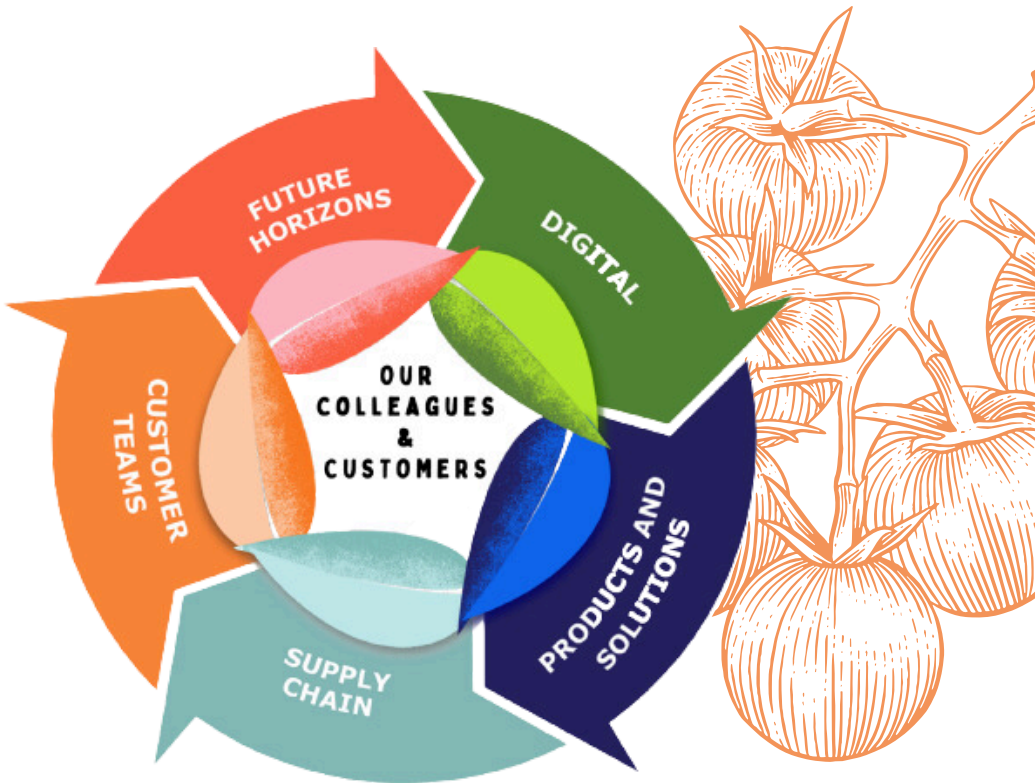
**\$20.8**  
BILLION IN SALES  
+3% VS. LY

**\$3.8**  
BILLION GROSS PROFIT  
+3.9% VS. LY

**\$807**  
MILLION ADJUSTED  
OPERATING INCOME\*  
+3.1% VS. LY

**\$0.99**  
ADJUSTED EPS\*  
+6.5% VS. LY

**45.3%**  
SYSCO BRAND % OF  
U.S. BROADLINE  
LOCAL CASES



CONNECTING THE WORLD TO SHARE FOOD  
AND CARE FOR ONE ANOTHER



Sysco delivered strong results in the second quarter of fiscal year 2026. Our performance was driven by increased local case growth, and gross margin expansion. We delivered our third consecutive quarter of sequentially improving local case growth. More importantly, USFS local case volume is now positive, having delivered positive 1.2% case volume growth in the quarter. Our building momentum and progress with key growth initiatives gives us confidence that we will deliver at least 2.5% local case growth in the 2<sup>nd</sup> half of the fiscal year. Given the progress we are making, we now expect our full year adjusted EPS\* to be at the high end of our previously provided guidance range of \$4.50-\$4.60. While there is still more work to be done, I am pleased with the momentum of our business, and want to thank the entire organization for their steadfast commitment to our customers. It is an exciting time to be at Sysco.”

Kevin Hourican, Chair of the Board and Chief Executive Officer

Certain statements made herein are forward-looking statements under the Private Securities Litigation Reform Act of 1995. They include statements that express management's expectations or beliefs regarding the future. Forward-looking statements can be identified by words such as "future," "anticipates," "believes," "estimates," "expects," "intends," "plans," "predicts," "will," "would," "could," "can," "may," and similar terms. These statements involve risks and uncertainties and are based on management's current expectations and estimates; actual results may differ materially. For a discussion of the factors that might cause such material differences, see [investors.sysco.com](https://investors.sysco.com).

\*See non-GAAP reconciliations at [investors.sysco.com](https://investors.sysco.com)