

# A LOOK AT OUR PERFORMANCE



## Q1 FY26 REVIEW

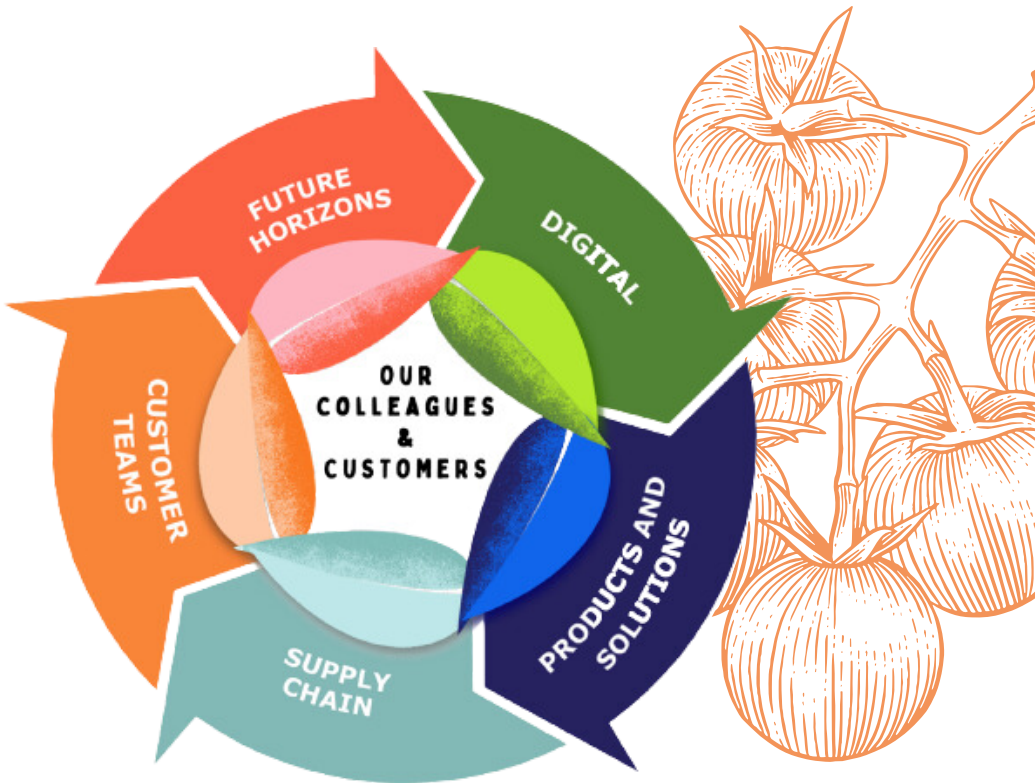
**\$21.1**  
BILLION IN SALES  
+3.2% VS. LY

**\$3.9**  
BILLION GROSS PROFIT  
+3.9% VS. LY

**\$898**  
MILLION ADJUSTED  
OPERATING INCOME\*  
+2.9% VS. LY

**\$1.15**  
ADJUSTED EPS\*  
+5.5% VS. LY

**46.1%**  
SYSCO BRAND % OF  
U.S. BROADLINE  
LOCAL CASES



CONNECTING THE WORLD TO SHARE FOOD  
AND CARE FOR ONE ANOTHER



We are pleased with the start to our fiscal 2026, with solid improvement in our sales performance, margin management, and supply chain operations. Our Q1 adjusted EPS performance exceeded expectations, fueled by strong improvement in our local business. Our headline local business was positive for the quarter, and improved sequentially each period of the quarter. Our USFS local business had a positive exit velocity for the quarter and improved 120 basis points sequentially. Our USFS local volume rate of improvement strongly outpaced the industry traffic environment. Momentum is building at Sysco, and the positive outcomes we are seeing re-enforce our confidence in our full year guide. I want to thank our entire team for their customer focus, the improvement in our business that they are delivering, and express how excited everyone at Sysco is for the year ahead.”

Kevin Hourican, Chair of the Board and Chief Executive Officer



Certain statements made herein are forward-looking statements under the Private Securities Litigation Reform Act of 1995. They include statements that express management's expectations or beliefs regarding the future. Forward-looking statements can be identified by words such as "future," "anticipates," "believes," "estimates," "expects," "intends," "plans," "predicts," "will," "would," "could," "can," "may," and similar terms. These statements involve risks and uncertainties and are based on management's current expectations and estimates; actual results may differ materially. For a discussion of the factors that might cause such material differences, see investors.sysco.com.

\*See non-GAAP reconciliations at investors.sysco.com